Company profile

Sartorius Stedim Biotech is a leading provider of cutting-edge equipment and services for the development, quality assurance and production processes of the biopharmaceutical industry. Its integrated solutions and focus on single-use technologies are supporting biopharma companies around the world to develop and produce drugs safely, timely and economically. Headquartered in Aubagne, France, Sartorius Stedim Biotech employs around 10,800 people in more than 25 countries.

Key Figures

<table>
<thead>
<tr>
<th>Metric</th>
<th>9M 2023</th>
<th>Δ in %</th>
<th>9M 20221</th>
<th>FY 2022</th>
<th>FY 2021</th>
<th>FY 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales revenue (% Δ in const. fx)</td>
<td>2,068.7</td>
<td>-19.0</td>
<td>2,602.7</td>
<td>3,492.7</td>
<td>2,887.0</td>
<td>1,910.1</td>
</tr>
<tr>
<td>Order intake (% Δ in const. fx)</td>
<td>1,759.6</td>
<td>-31.0</td>
<td>2,601.2</td>
<td>3,314.8</td>
<td>3,664.4</td>
<td>2,381.0</td>
</tr>
<tr>
<td>Underlying EBITDA2</td>
<td>594.0</td>
<td>-34.9</td>
<td>911.9</td>
<td>1,221.4</td>
<td>1,033.4</td>
<td>604.7</td>
</tr>
<tr>
<td>Underlying EBITDA margin2 in %</td>
<td>28.7</td>
<td>-6.3pp</td>
<td>35.0</td>
<td>35.0</td>
<td>35.8</td>
<td>31.7</td>
</tr>
<tr>
<td>Underlying net profit3</td>
<td>319.9</td>
<td>-47.3</td>
<td>606.6</td>
<td>796.6</td>
<td>687.8</td>
<td>383.8</td>
</tr>
<tr>
<td>Earnings per share3 in €</td>
<td>3.47</td>
<td>-47.3</td>
<td>6.58</td>
<td>8.64</td>
<td>7.46</td>
<td>4.16</td>
</tr>
<tr>
<td>Equity ratio in %</td>
<td>33.0</td>
<td>-13pp</td>
<td>46.0</td>
<td>49.6</td>
<td>43.9</td>
<td>51.1</td>
</tr>
<tr>
<td>Ratio net debt to underlying EBITDA4</td>
<td>3.6</td>
<td>0.9</td>
<td>0.8</td>
<td>0.4</td>
<td>0.8</td>
<td></td>
</tr>
</tbody>
</table>

1 Slightly restated due to finalization of the purchase price allocation for the acquisition of Albumedix Ltd
2 Underlying EBITDA = earnings before interest, taxes, depreciation and amortization, and adjusted for extraordinary items
3 Relevant / underlying net profit = net profit after non-controlling interest; adjusted for extraordinary items and amortization, as well as based on a normalized financial result and normalized tax rate
4 EBITDA including the underlying pro forma amount contributed by acquisitions for this period

Investment Highlights

1. Clear focus on the attractive biopharma sector
2. Long-term growth drivers and significant market entrance barriers
3. Market leading position in key technologies and recognized brand
4. High share of recurring revenue as well as diversified earnings base
5. Proven track record with alliances and acquisitions; strong presence in growth regions

Sales Revenue by Region 2022

- Americas: 36%
- EMEA: 38%
- Asia | Pacific: 26%

EMEA = Europe | Middle East | Africa

Earnings per Share1 in €

<table>
<thead>
<tr>
<th>Year</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020</th>
<th>2021</th>
<th>2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Values</td>
<td>1.96</td>
<td>2.38</td>
<td>2.85</td>
<td>4.16</td>
<td>7.46</td>
<td>8.64</td>
</tr>
</tbody>
</table>

2023 Guidance1

<table>
<thead>
<tr>
<th>Metric</th>
<th>FY 2022</th>
<th>FY 20231</th>
</tr>
</thead>
<tbody>
<tr>
<td>Sales revenue growth (in %)</td>
<td>15.1%1</td>
<td>~ -19%/14%3</td>
</tr>
<tr>
<td>Underlying EBITDA margin</td>
<td>35.0%</td>
<td>Slightly above 28%</td>
</tr>
<tr>
<td>Capex Ratio</td>
<td>12.3%</td>
<td>~ 18.0%</td>
</tr>
</tbody>
</table>

1 In constant currencies
2 Including Covid-related business
3 Excluding Covid-related business
Strategy

- Positioned as a total solution provider for the biopharma industry with a product portfolio covering nearly all steps of the customers’ production processes
- Global leading positions in key technology platforms; e.g. process filtration, fluid management, fermentation and membrane chromatography
- One of the widest portfolios in the industry with a clear focus on single-use technologies such as filters, bags and cell culture media
- Regionally focused on gaining market share in North America and leveraging our strong market growth in Asia
- Continuous expansion through complementary acquisitions and alliances

Facts about the Share

Ticker symbol: DIM
Ticker symbol Bloomberg: DIM:FP
Ticker symbol Reuters: STDM.P
ISIN: FR0013154002
Liquidity provider: Gilbert Dupont
Stock exchange: Euronext Paris
Market segment: Local Securities – Compartement A (Large Caps)
Indexes:
- SBF 120
- CAC Next 20
- CAC Large 60
- CAC HEALTH CARE
- STOXX Europe 600
- MSCI France

Sartorius Stedim Biotech Share (indexed)
October 1, 2022, to September 30, 2023

150%
100%
50%

Sartorius Stedim Biotech  MSCI Europe  CAC Large 60

Shareholder Structure
December 31, 2022

Sartorius AG ~74%
~85% of voting rights
Free float ~26%
~15% of voting rights

Financial calendar

January 2024
Publication of Preliminary Results for Fiscal 2023
March 26, 2024
Annual General Meeting in Aubagne
April 2024
Publication of Quarterly Statement Jan. - Mar. 2024
July 2024
Publication of Half-Year Report Jan. - June 2024
October 2024
Publication of Quarterly Statement Jan. - Sep. 2024

Disclaimer

This fact sheet contains statements concerning the future performance of the Sartorius Group. These statements are based on assumptions and estimates. Although we are convinced that these forward-looking statements are realistic, we cannot guarantee that they will actually materialize. This is because our assumptions harbour risks and uncertainties that could lead to actual results diverging substantially from the expected ones. It is not planned to update our forward-looking statements. Throughout this fact sheet, differences may be apparent as a result of rounding during addition.

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